



Ethical Investment
Association
**Spring
CONFERENCE**



Wednesday 2nd March 2011

Sponsor: Henderson Global Investors
201 Bishopsgate
LONDON EC2M 3AE

Agenda

10.00 – 10.20	Members Registration and Coffee
10.20 – 11.00	EIA Members Session – Current EIA Members Only Discussion of Current Issues of concern & interest <ul style="list-style-type: none">• LinkedIn Discussion Group, Members Factsheet for public• What do you want from your meetings & how often do you want them? Suggestions welcome
11.00 – 11.10	Non-member registration and coffee break
11.10 – 11.20	UKSIF Update - Lisa Wootton & Martin Clarke (Chair of UKSIF)
11.20 – 12.15	Hosts session – Henderson Global Investors Presentation & Discussion about Global Care & IoF funds Presenters to be confirmed.
12.15 – 12.45	BlueGreen Tomorrow ethical magazine– Simon Leadbetter marketing opportunity for ethical FA's
12.45 – 13.45	Lunch
13.45 – 14.30	Forestry & IHT – Select Funds – Stewart Hood & John Fraser IHT planning with Forestry funds (UCIS)
14.30 – 15.15	Cheviot Asset Management – Climate Assets Fund (OEIC) Claudia Quiroz; Dominic Tayler
15.15 – 15.30	Coffee Break
15.30 – 16.00	Practical Financial Planning & RDR issues A discussion about sharing good practice - <ul style="list-style-type: none">• Ethical Investment funds in an Asset Allocation world – do you asset allocate? If how?• Client Risk profiling for UCIS
16.00	close

If you have any queries or difficulties on the day, please contact Lisa Wootton on 07779 591049