



Ethical Investment  
Association

**Summer 2010  
CONFERENCE**

**UKSIF**

**Date: Wednesday 9 June 2010**

**Sponsor: OSMOSIS**  
**Location: Malmaison Hotel,**  
**Manchester Piccadilly**

11.00 - 11.15	<b>Registration</b>
11.15 – 11.30	<b>UKSIF Update</b> Update on UKSIF activities/web, enquiries – Lisa Wootton
11.30 - 12.00	<b>WHEB Investment Managers</b> – an update from the team on their Themed Sustainability Fund
12.00 – 12.30	<b>King and Shaxon</b> – an update on their services following closure of Unit Trusts
12.30 - 1.15	<b>OSMOSIS</b> – presentation on the company’s ETF for the low carbon economy
1.15 – 1.45	<b>Lunch</b>
1.45 – 2.15	<b>Way Green Portfolio</b> – presentation on new Fund of Funds concentrating on Climate Change and New Energy funds.
2.15 – 2.45	<b>Wrigleys Solicitors</b> – a look at the structure of IPSs and Co-ops
2.45 – 3.15	<b>Agrarian Renaissance IPS</b> - investing in UK farming via an Industrial Provident Society
3.15 – 3.30	Coffee Break
3.30 – 4.00	<b>Cochabamba Forestry IPS</b> – update on the project and capital raising
4.00 – 4.30	<b>EIA Member’s Session</b> (IFA newcomers welcome): Sharing business development ideas, member services, and current issues. Focus of discussion to be WRAP options for ethical IFAs
4.30	<b>Close</b>