



Ethical Investment  
Association

Winter 2011  
CONFERENCE

UKSIF

Wednesday 7<sup>th</sup> December 2011

**Sponsor: Ecclesiastical Investment Management**

**Location:**

Holiday Inn Express  
Birmingham City Centre,  
65 Lionel Street,  
Birmingham, B3 1JE

**Agenda**

10.00 – 10.30	<b>Registration</b> Tea / Coffee: an opportunity to network with product providers and other IFAs
10.30 – 10.45	<b>Welcome &amp; EIA/UKSIF news</b> – UKSIF news
10.45 – 11.15	<b>Jonathanfry plc – Dynamic Cash Management</b> James Scott and Joanna Brown
11.15 – 12.00	<b>Minerva Fund Managers Limited – Paul Warner</b> Discretionary Fund Management Services & Market Commentary
12.00 – 1.00	<b>Ecclesiastical Investment Management Ltd – Neville White (Senior SRI Analyst)</b>  An update on Ecclesiastical funds and their engagement with the gold industry towards 'conflict free' gold.
1.00 – 13.45	<b>Lunch</b>
13.45 – 14.30	<b>Synaptics – Ethical Screening on Fund Manager Software</b> Nigel Orgram
14.30 – 15.15	<b>Ethex – The Ethical Investment Market Place</b>  Jamie Hartzell
15.15 – 15.30	Tea break
15.30 – 16.15	<b>EIA Member's Session - Ideas Exchange</b>  <b>Countdown to RDR</b> – sharing of ideas on business propositions, charging, VAT, etc <b>Future EIA meetings format</b>
16.15	Close