



Ethical Investment  
Association

Winter 2009  
CONFERENCE

**UKSIF**

Wednesday 2<sup>nd</sup> December 2009

Sponsor: Smith & Williamson  
Location: Smith Williamson, 3rd Floor, Colmore Row, Birmingham

### Agenda

10.00 – 10.30	<b>Registration</b> Tea / Coffee: an opportunity to network with product providers and other IFAs
10.30 – 11.00	<b>EIA &amp; UKSIF</b> – EIA news, National Ethical Investment Week feedback and results – Lisa Wootton. Membership consultation – what type of promotional documentation do members wish the EIA to develop in relation to ethical/green investment
11.00 – 11.45	<b>Sustainable Forestry Fund</b> – Mark Campanale
11.45 – 12.30	<b>Axa – Ethical Distribution Fund</b> – Richard Marwood – Fund manager
12.30 – 13.15	<b>WHEB</b> – Nicola presentation of new investment fund
13.15 – 14.00	<b>Lunch</b>
14.00 – 14.10	<b>EIA chair handover</b> Robin Keyte & Julian Parrot
14.10 – 15.00	<b>Smith &amp; Williamson</b>
15.00 – 15.30	<b>MB Eurocape</b>
15.30 – 16.00	<b>Social Finance</b> – Martin Rich
16.00 – 16.30	<b>EIA Member's Session</b> (IFA newcomers welcome): To include sharing business development ideas, discussion on member services and changes to the EIA/UKSIF relationship (website, literature etc)
16.30	Close

If you have any queries or difficulties on the day, please contact either Alex Farrow on 07971 301 211 or Lisa Wootton on 07779 591049

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